

EDUCAUSE

The U.S. Higher Education and IT Association

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Vice President, EDUCAUSE
2014 Forum RNP
3 September 2014

About EDUCAUSE

- **Mission:** To advance higher education through information technology
- **Motto:** Uncommon thinking for the common good
- **Audience:** Higher education IT, including those interested in using IT
- **Focus:** Strategy, issues, management, best practices
- **Membership:** 2,400 colleges, universities, and organizations
 - Includes 40+ countries
 - 60,000 active members

EDUCAUSE Membership Profile

Institution Type	Number
Doctoral Research – All types (DR)	249
Masters Granting (MA)	471
Bachelors Granting (BA)	338
Community and Technical Colleges (AA)	403
Other (tribal, music and art, law, medicine)	232
International	274
Associations/Organizations	78
State Agencies	36
K-12	20
Corporations	362
Total	2,463

Association Outreach

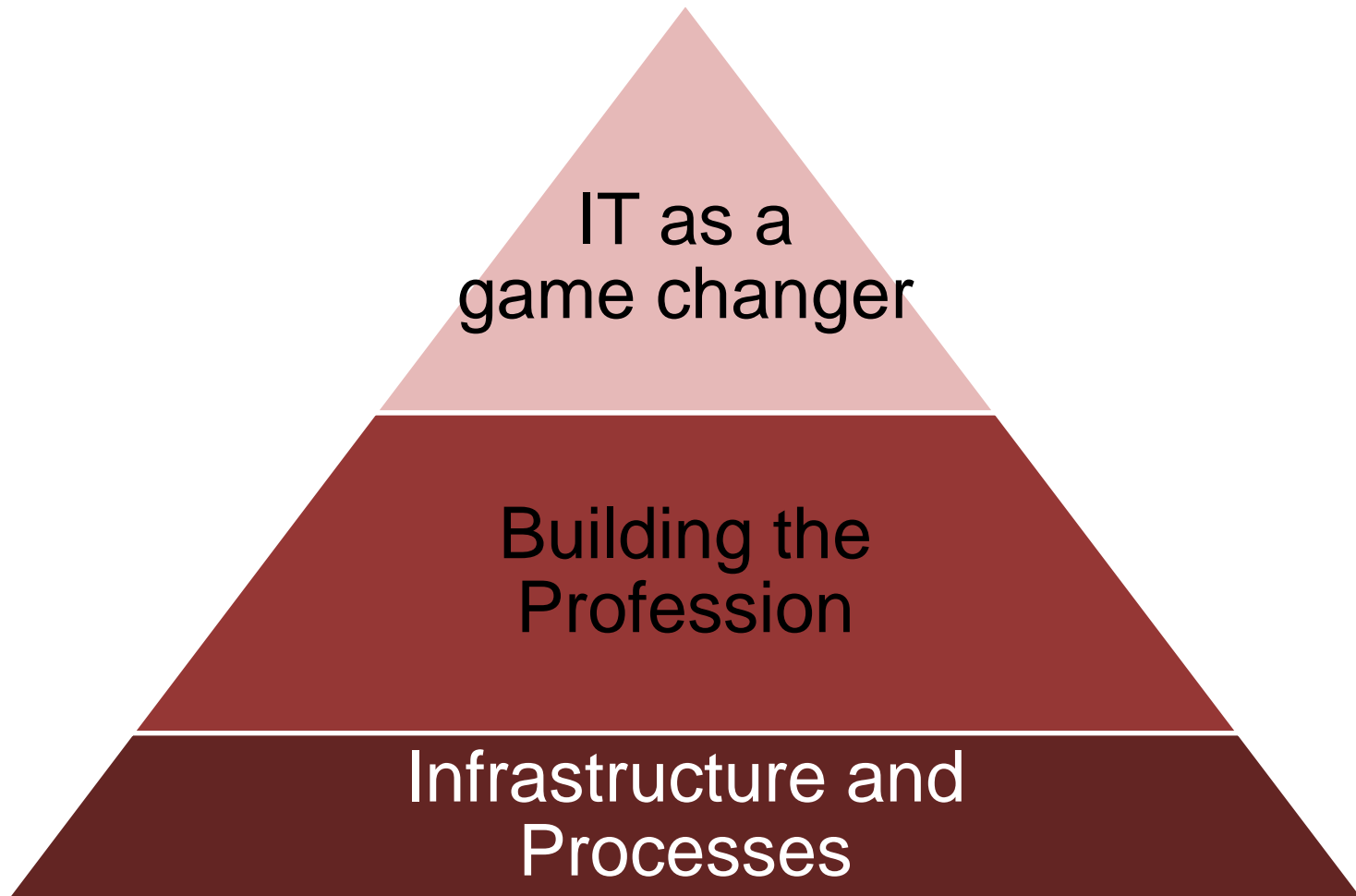
Channel	Quantity
Face-to-face conferences	11,500 people
Online events	20,000 people
<i>EDUCAUSE Review</i>	170,000 copies circulated
<i>EDUCAUSE Review</i> Online	1,700,000 page views
Web site	8,600,000 page views

EDUCAUSE Value Propositions

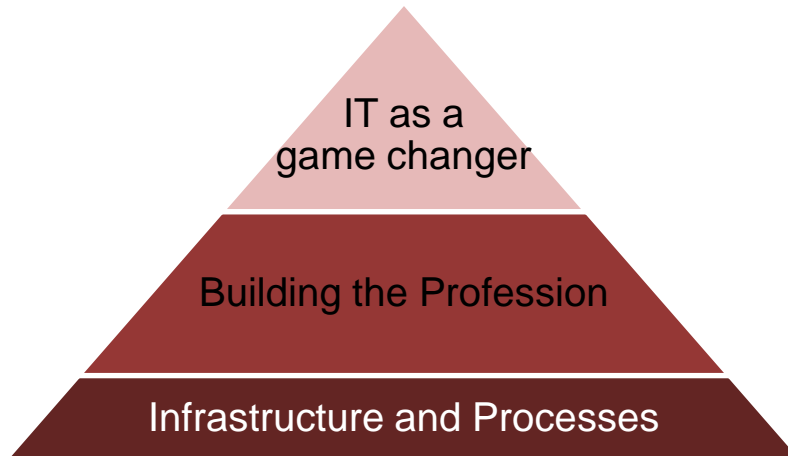
- **Services:** EDUCAUSE provides products and services delivering value to the higher education community
- **Value propositions:** EDUCAUSE delivers customer value by helping them address their needs

Service offerings	EDUCAUSE Value Propositions (Needs based)						
	Build knowledge	Advance my career	Build networks	Benchmark against my peers	Make informed IT decisions	Become more efficient and effective	Transform experiences
Specialized programs (ELI, ECAR, Cybersecurity, etc.)	X	X	X	X	X	X	X
Research, analytics, analysis	X		X	X	X	X	
Conferences, events	X	X	X		X		
Content	X				X		X
Leadership programs	X	X	X				X

The EDUCAUSE Strategy



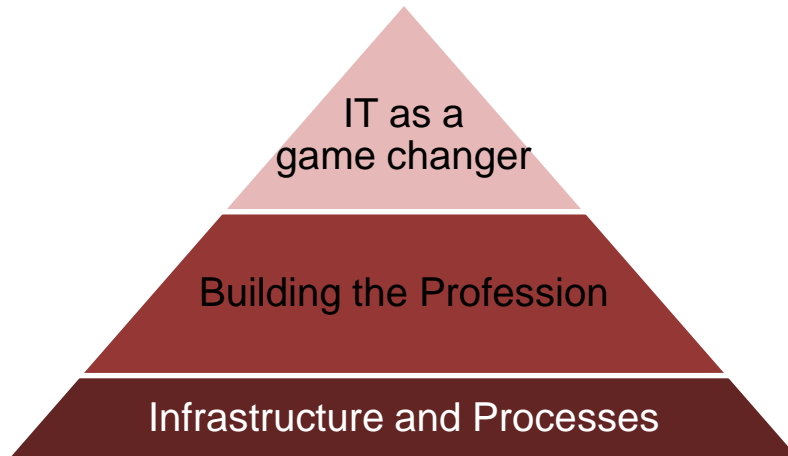
IT as a Game Changer



Identify and promote IT's role in meeting higher education's most important challenges.

- **Thought leadership:** Identify, interpret, and channel the best thinking about higher education IT.
- **Influence:** Expand the impact of EDUCAUSE activities through selected activities, national collaborations, and relationships.
- **Innovation:** Foster the development of new, IT-facilitated models for student success, institutional productivity, and economic vitality.
- **Adoption:** Provide services and outreach to drive adoption of game changing strategies.

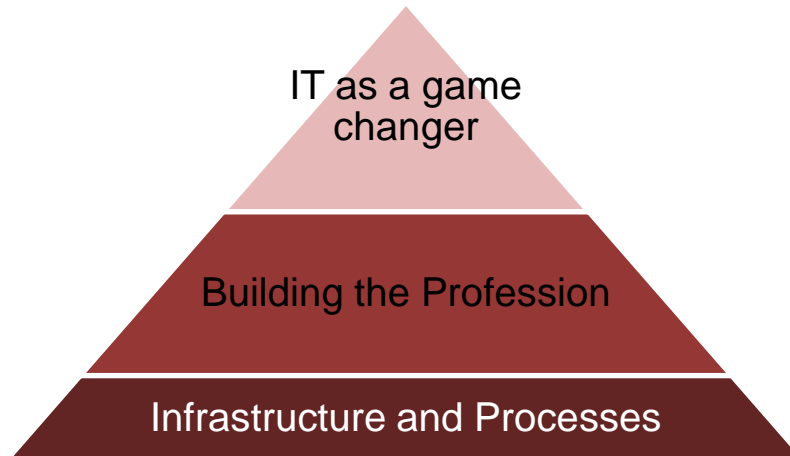
Building the Profession



Assure that the profession is positioned to deliver on IT's strategic value.

- **Decision support:** Provide world-class higher education IT research, analysis, and benchmarking.
- **Professional growth:** Ensure that individuals are prepared for increasingly responsible IT management and leadership roles.
- **Anticipate trends:** Anticipate emerging trends, support community discovery and “market making” awareness building.
- **Expand the community:** Move beyond IT personnel to include other leaders and faculty who seek to use IT to advance higher education.

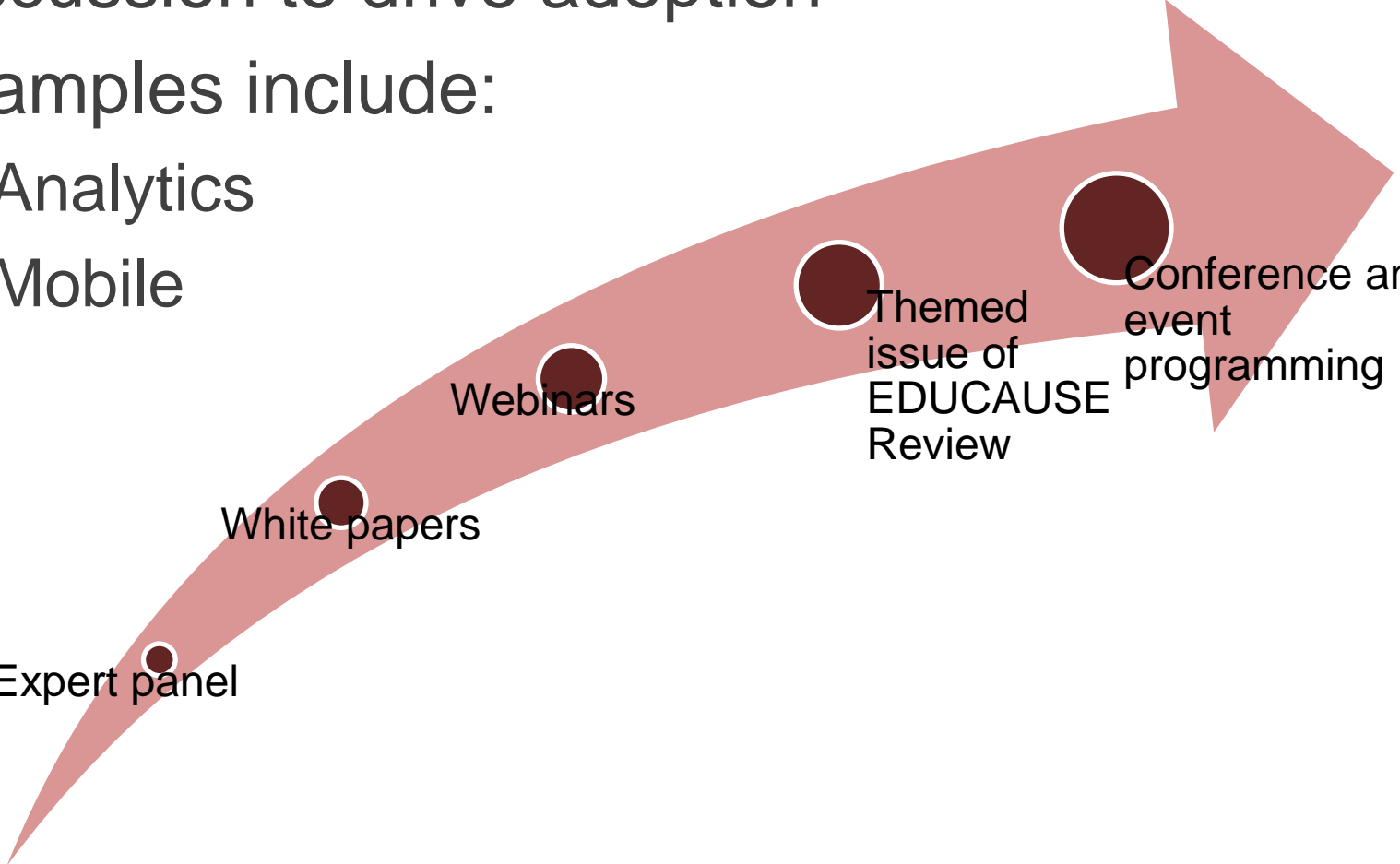
Processes and Infrastructure



Continue to evolve EDUCAUSE operations to expand capabilities and improve efficiency and value.

- **Personalization:** Enable deeper customization of EDUCAUSE services through improved web presence, systems, and data support.
- **Value:** Assure long-term sustainability by delivering exceptional value to members.
- **Efficiency and effectiveness:** Increase ROI and agility through improved internal business and project management processes.

Growing Awareness and Adoption

- Programming arc to build the market
 - Discussion to drive adoption
 - Examples include:
 - Analytics
 - Mobile
- 
- Expert panel
- White papers
- Webinars
- Themed issue of
EDUCAUSE
Review
- Conference and
event
programming

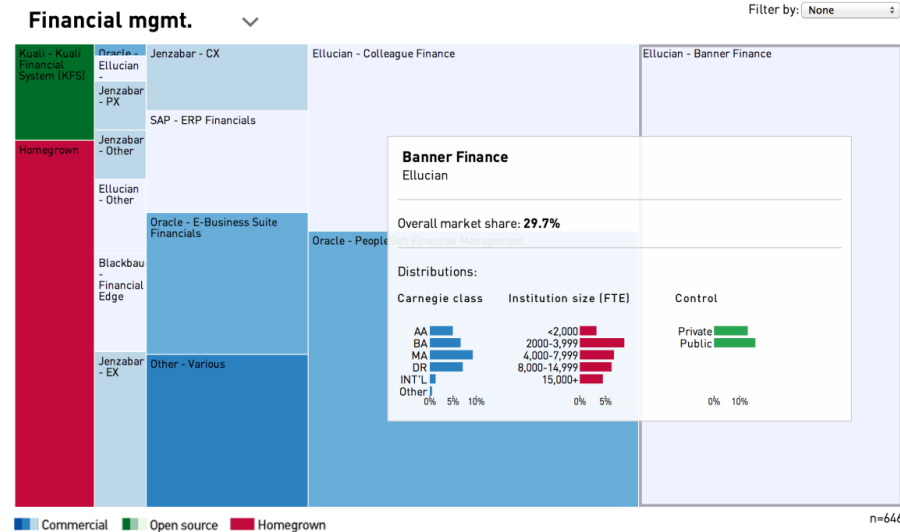
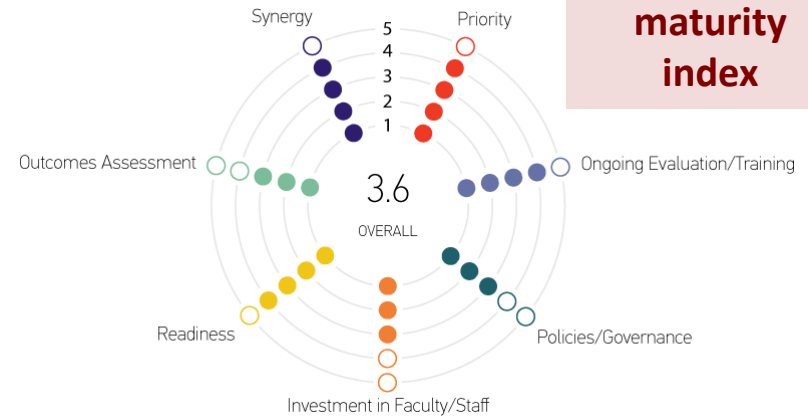
Key Products

Research

EDUCAUSE Center for Analysis and Research (ECAR)

- 473 subscribing institutions
- 42 reports
- Maturity indices
- New content
 - Interactive data visualization
 - Visual research bulletins
- Research briefs for higher education executives

E-Learning maturity index



<http://www.educause.edu/ecar>

ECAR Studies

- Undergraduate Students and Information Technology
- Faculty and Information Technology
- Top-Ten Strategic Technologies
- IT Workforce
- IT Governance, Risk, and Compliance
- Integrated Planning and Advising Systems
- New Models for IT Service Delivery

<http://www.educause.edu/ecar/research-publications>

Today's Higher Education IT Workforce

EDUCAUSE CENTER FOR ANALYSIS AND RESEARCH | RESEARCH REPORT

Higher Education's Top-Ten Strategic Technologies for 2014

BY SUSAN ORAJEK | FEBRUARY 2014

• This report introduces a complement to the popular EDUCAUSE top-ten IT issues: the top-ten strategic technologies in higher education. Together, the two lists can provide more complete information for higher education leaders.

• Analytics and mobile learning are among the top-ten strategic technologies.

• IT leaders are advised to consider how to determine whether a technology is a strategic priority for their institution.

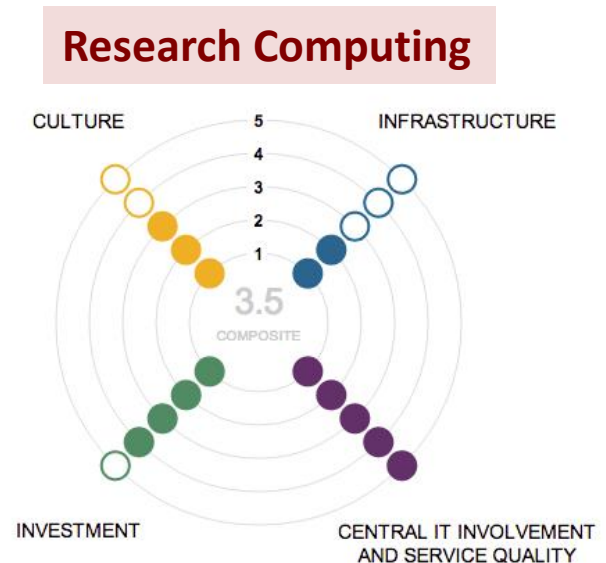
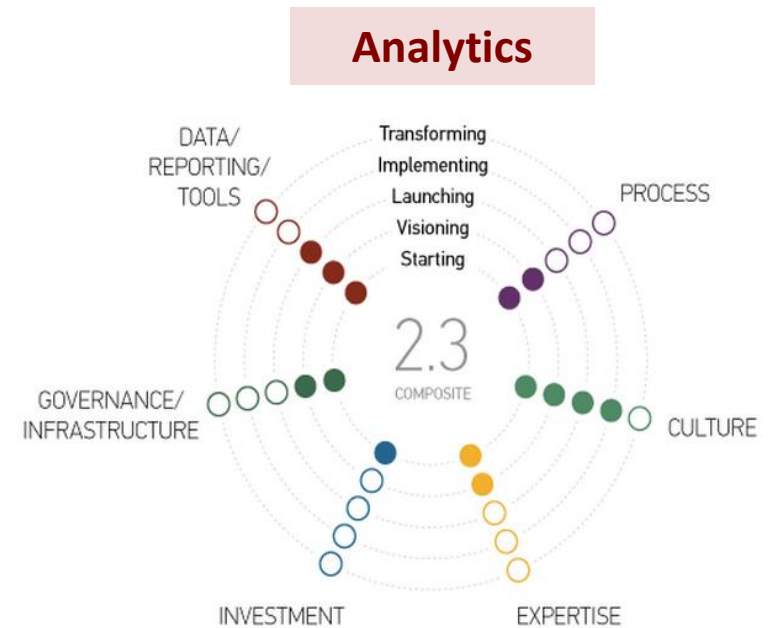
This report is available only to ECAR subscribers. For more information, including access to all ECAR research and analysis, visit www.educause.edu/ecar.

EDUCAUSE CENTER FOR ANALYSIS AND RESEARCH

Integrated Planning and Advising Services: A Benchmarking Study

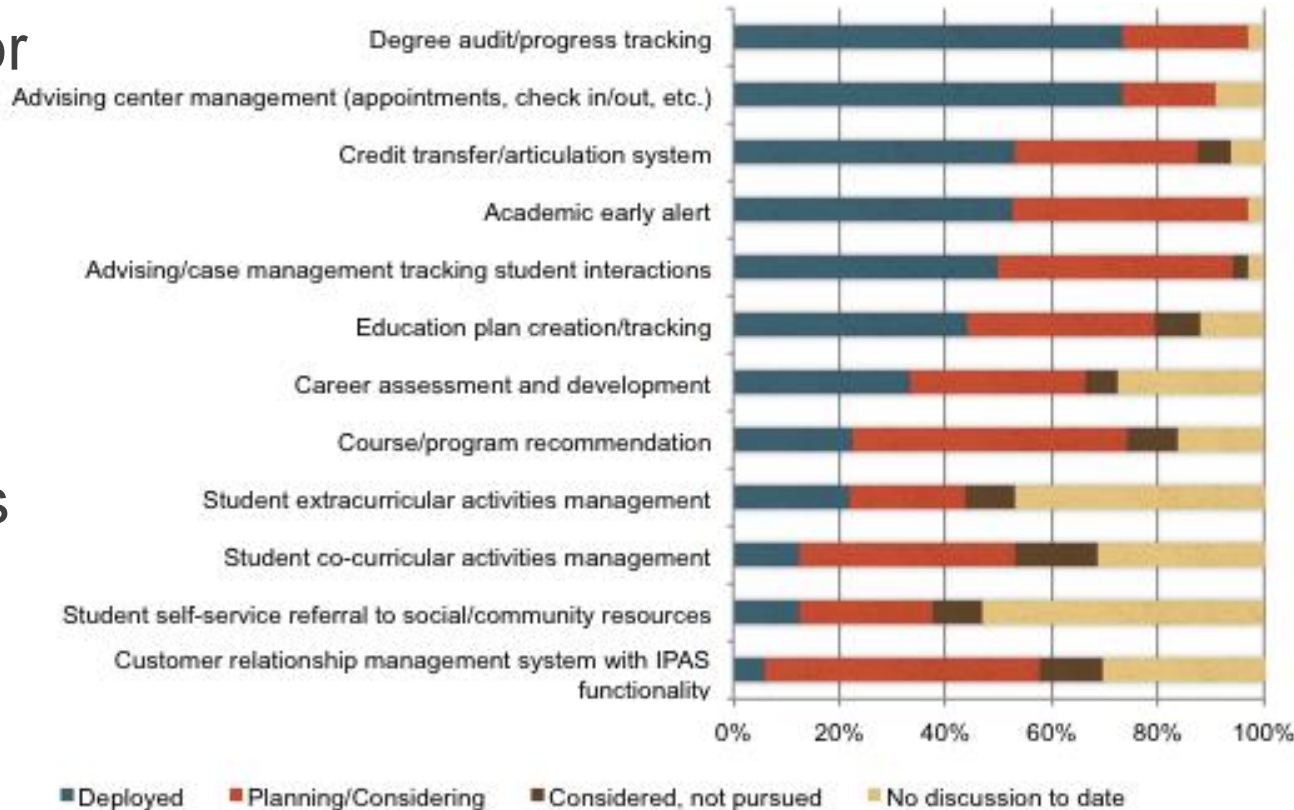
Maturity Indices

- Examines multiple dimensions of progress, not just technical
- Enables institutions to determine where they are...and where they aspire to be
- Both expert- and data- driven
- Three existing (research computing, analytics, and e-learning) and three under development in 2014 (IT governance, student success technologies, and information security)



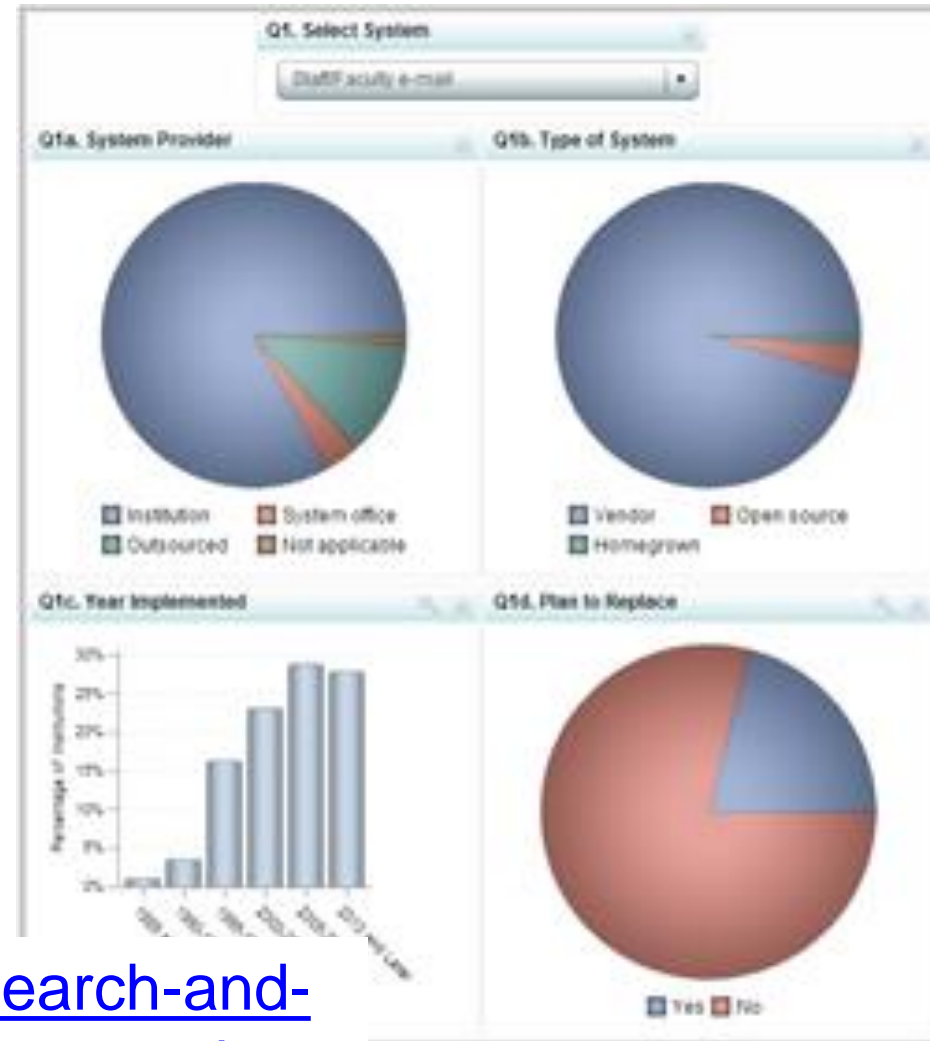
Deployment Indices

- Stages of deployment for specific technologies and services
- Aggregate to track progress in a domain
- Example: Planning and Advising Systems



EDUCAUSE Core Data Service

- A new reporting tool
- Easier survey
- New content
- Strengthening your ability to
 - Contribute data
 - Use the data
- ~800 contributing institutions



<http://www.educause.edu/research-and-publications/research/core-data-service>

Current Working Group Projects

<http://www.educause.edu/ecar/ecar-working-groups>

Project	Focus
Campus Cyberinfrastructure	Helps educational institutions develop institutional strategies and plan their resource deployment in this emerging and evolving technological landscape and to help their users harness and optimize the power and capabilities of these new integrated IT tools and systems for educational and research applications in higher education.
Communications Infrastructure and Applications	Focuses on the challenges that higher-education institutions face with respect to enterprise communication, collaboration, and mobility.
Data Management	Focuses on emerging challenges to how institutions manage large online data collections, be they the product of research or the product of administrative processes.
Mobile Strategy and Application Development	Investigates specific challenges and opportunities, sharing individual solutions, and developing effective practices in mobile web and applications for the higher-education community.
TCO for Cloud Services	Developing a methodology to accurately and fully benchmark costs of today's campus-based services against cloud alternatives.

2014 Top 10 IT Issues

1. Improving student outcomes through an institutional approach that strategically leverages technology
2. Establishing a partnership between IT and institutional leadership to develop a collective understanding of what IT can deliver
3. Assisting faculty with the instructional integration of information technology
4. Developing an IT staffing and organizational model to accommodate the changing IT environment and facilitate openness and agility
5. Using analytics to help drive critical institutional outcomes
6. Changing IT funding models to sustain core service, support innovation, and facilitate growth.
7. Addressing access demand and the wireless and device explosion
8. Sourcing technologies and services at scale to reduce costs (via cloud, greater centralization of IT, cross-institutional collaborations, and so forth)
9. Determining the role of online learning and developing a strategy for that role
10. Implementing risk management and information security practices to protect institutional IT resources/data and respond to regulatory compliance mandates (tie)
10. Developing an enterprise IT architecture that can respond to changing conditions and new opportunities (tie)

<http://www.educause.edu/ero/article/top-ten-it-issues-2014-be-change-you-see>

2014 Top 10 Strategic Technologies

1. Business intelligence reporting dashboards
2. Mobile apps for enterprise applications
3. Mobile app development
4. Enterprise identity and access management solutions
5. Learning analytics: Course level
6. Administrative or business performance analytics
7. Unified communications and collaboration
8. 802.11ac wireless networking standard
9. Virtual desktops or virtual PC applications
10. Learning analytics: Degree advising

<http://www.educause.edu/library/resources/higher-educations-top-ten-strategic-technologies-2014>

Key Products

Conferences and Leadership Development Programs

EDUCAUSE Conferences Face-to-Face and Online

- Conferences
- Summits
- Workshops/working groups
- Institute programs
- Webinars
- Reach approximately 30,000 people per year



EDUCAUSE Annual Conference

- 29 Sept – 2 Oct, Orlando, Florida and Online
- Participation
 - Academic attendees: nearly 4,500; 40+ countries
 - Online conference: more than 2,000 attendees
 - Corporate attendees: 2,500+
- Program
 - 350+ sessions; 750+ speakers
 - 150+ ancillary/affinity group meetings
- Exhibit Hall
 - 270 companies featured
 - 30 new and young companies in Startup Alley

<https://www.educause.edu/annual-conference>

EDUCAUSE Connect

Regional Conferences Redesigned

Solve | Network | Grow

- More flexibility: choose by date or location
- More facilitated dialogue; less presentation
- Tracks driven by *Top 10 IT Issues*
- Co-hosted EDUCAUSE Institute New IT Manager Program and CIO Roundtable

2015 Locations

January 28 – 30, San Diego, CA

April 22 – 24, San Antonio, TX

<http://www.educause.edu/conferences-events/educause-connect>



EDUCAUSE

2013 Connected Age Sprint: *Beyond MOOCs*

W.E.L.C.O.M.E



- Online 3-day event
- 1,258 registrants; 1,600 participants; 739 institutions, most ever for EDUCAUSE online event
- 351 community contributors tweeted 1,500 times, cast voted 400 votes on IdeaScale
- Videos, daily summaries, and real-time digital graphic recording.

<http://www.educause.edu/library/resources/beyond-moocs-it-creating-new-connected-age-sprint-summary>

- Elliott MASIE
The MASIE Center
- Chris DEDE
Harvard Graduate School of Education

DAY ONE: Explore

what are they?
what will MOOCs BECOME?

DAY TWO: How To

what is the "classroom"?
MOOC DATA + maturity model

DAY THREE: What

what's the infrastructure? services?

TODAY:

Elliott

Chris

Companies - digital assets, mediated experiences,

I might need 20 weeks...

3 wks - I'm done!

...and LEARNER NEEDS.

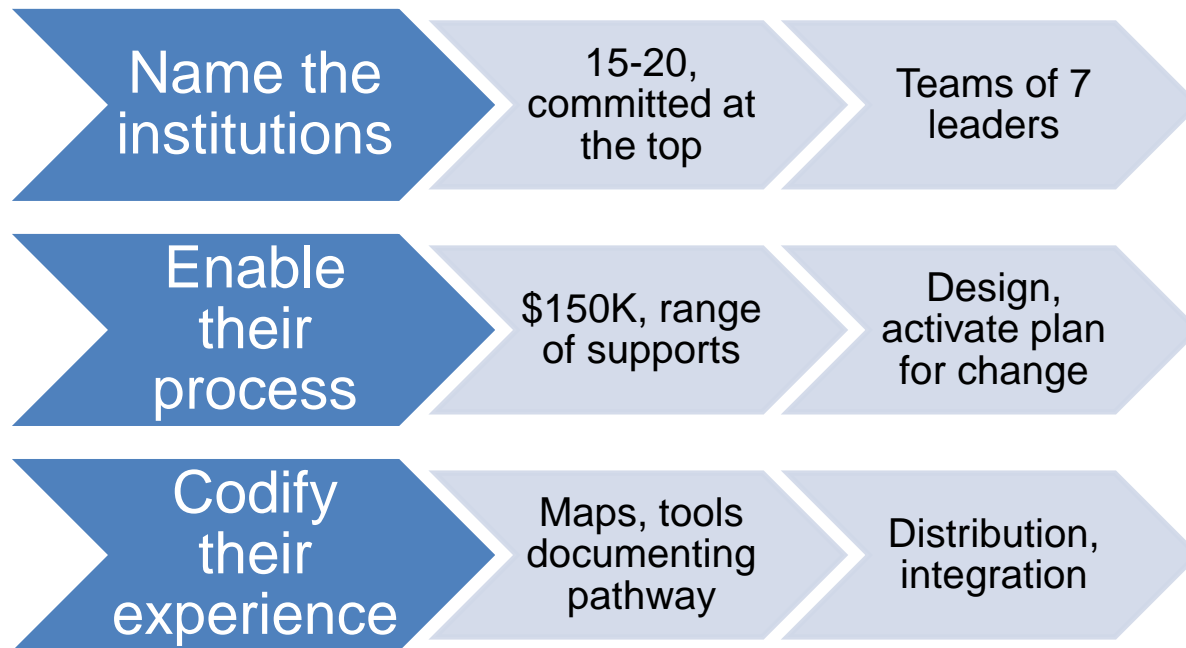
EDUCAUSE Institute Programs

- Leading Change Institute
- Breakthrough Models Incubator
- Breakthrough Models Academy
- Leadership Program
- Management Program
- Learning Technology Leadership Program
- New IT Managers Program
- Roundtables
 - Hawkins Leadership Roundtable
 - Senior Leadership Roundtable
 - CIO Roundtables

<http://www.educause.edu/careers/educause-institute>

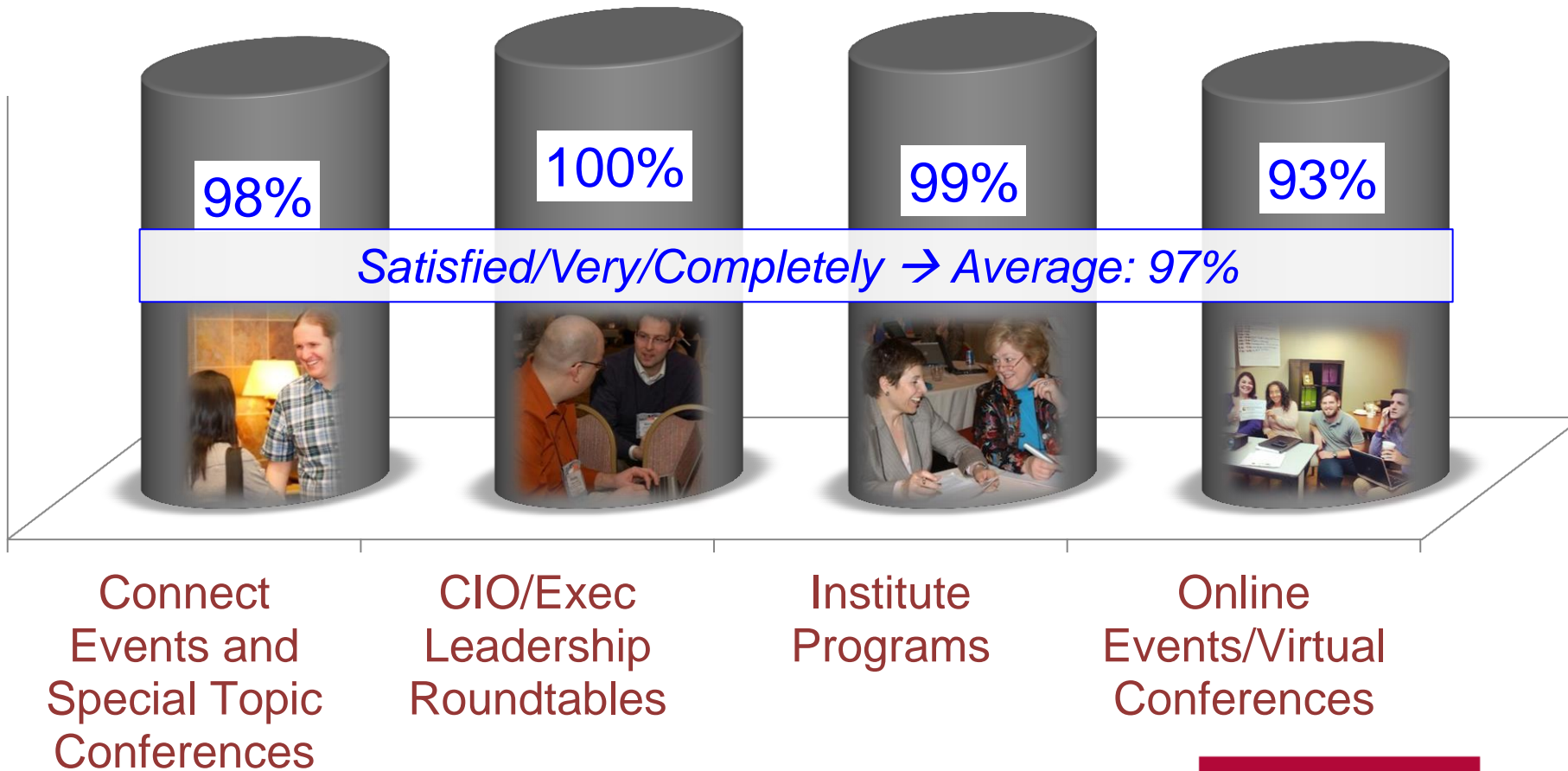
Breakthrough Models Incubator

- Convene and support institutions at President/executive leadership level
- Enable development, acceptance, and launch of new, next generation learning institutional strategy



<http://www.educause.edu/events/breakthrough-models-incubator>

2014 Events: Attendance/Satisfaction



Badging in Higher Education Professional Development

- Microcredentials of achievement and skills
- Public and progressive digital transcript
- Evidence for a lifelong learning cycle
- Professional service and engagement
- Competencies and subject matter expertise



<http://www.educause.edu/badging>

EDUCAUSE Badge Constellation: Overview

**Community
Service**

**Leadership
Development**

2014

Communications

**Subject Matter
Expert**

2014 Community Service

Recognize efforts extended for the good of our community and the professional development program.



2014 Communication

Recognizes efforts in stepping up to share knowledge or lend expertise, online or face to face.



2014 Leadership Development and Recognition

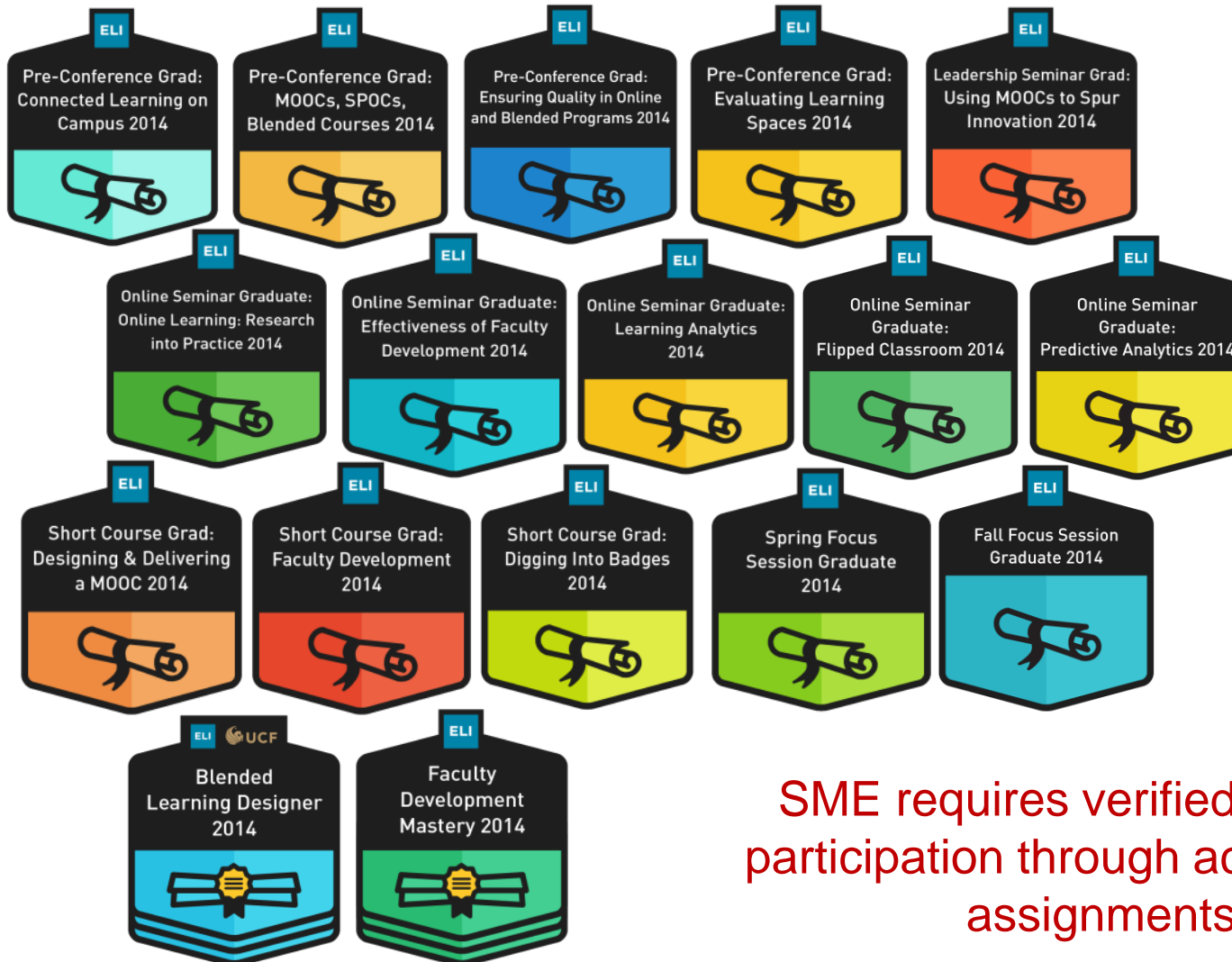
Recognizes initiative and commitment through the competitive application process and intense cohort learning experience.



Recognizes standout community leaders and helps to extend our brand through their influence in virtual communities.



2014 Subject Matter Expert: EDUCAUSE Learning Initiative



SME requires verified engaged participation through activities and assignments.

Key Products

Topical Programs



EDUCAUSE Learning Initiative (ELI)

Mission

- Advancement of learning through the innovative application of technology

Membership

- 343 subscribing institutions

Products

- ELI Annual Meeting 2015: February 9 – 11, Anaheim, CA and Online
- Online Portfolio: Special topic Focus Sessions, Courses, Webinars
- *7 Things You Should Know About Briefs*
- *Seeking Evidence of Impact* series
- Learning Space Rating System

<http://www.educause.edu/eli>

Next Gen Learning Challenges (NGLC)

Mission

- Accelerate educational innovation through applied technology to dramatically improve college readiness and completion in the United States.

Strategies

1. Investing in Innovation
2. Multiplying Impact: Build and share knowledge and create communities of practice
3. Investing in Innovation

Awards to date

- \$42M distributed to 116 grantees representing 300+ institutions
- 2.5M projected number of students served by scaled-up NGLC projects within 5 yrs

<http://www.educause.edu/focus-areas-and-initiatives/teaching-and-learning/next-generation-learning-challenges>

Information Security, IT Governance, Risk and Compliance (IT-GRC)

- Higher Education Information Security Council (HEISC)
 - Information Security Program Assessment
 - Information Security Guide
 - Working groups
- Security Professionals Annual Conference
- Newsletter
- Benchmarking and research
- Coordination of higher education's support of National Data Privacy and Security months

<http://www.educause.edu/focus-areas-and-initiatives/policy-and-security/cybersecurity-initiative>

Administrative IT Program

- Focus: maximize the value of institutions' investments in administrative IT
- Expert Panel and Working Group
- Annual Admin IT Summit

<http://www.educause.edu/focus-areas-and-initiatives/enterprise-and-infrastructure/administrative-it-program>

EDUCAUSE Policy Program

- Tracks U.S. federal policy and regulatory developments that have significant implications for technology in higher education.
 - cybersecurity
 - data privacy
 - copyright
 - e-learning
 - networking/ telecommunications

<http://www.educause.edu/focus-areas-and-initiatives/policy-and-security/educause-policy>

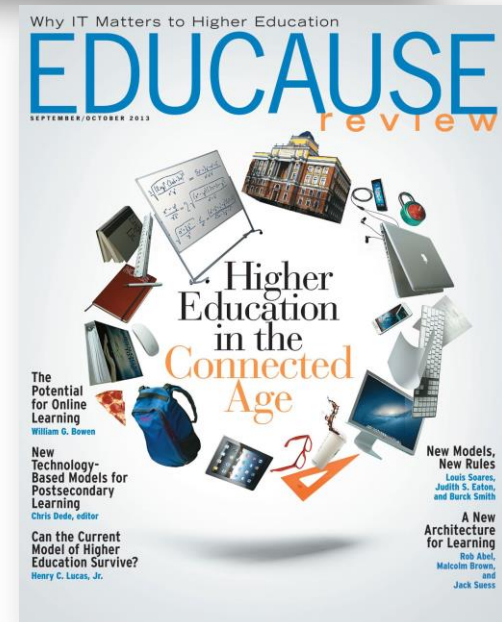
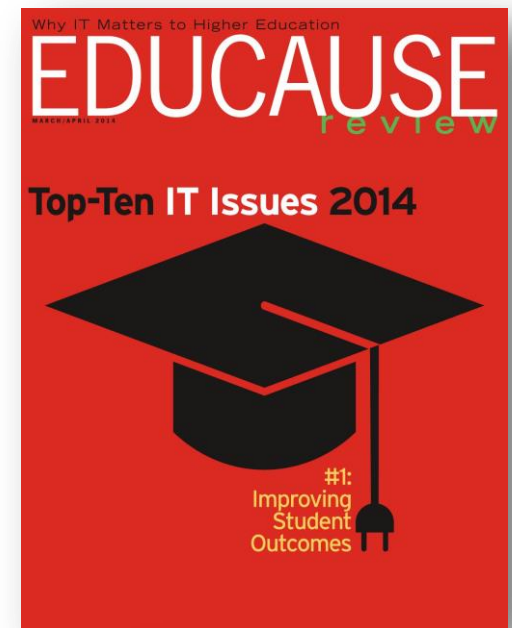
Key Products

Content and Community

EDUCAUSE *Review*

- 6x/year print; bi-monthly online
- 26,000 online subscribers
- 22,000 printed copies
- Over 100,000 monthly page views
- ~50 international and national awards

<http://www.educause.edu/ero>



EDUCAUSE

Higher Education Research Briefs: IT for non-IT Executives

- Translates IT for senior institutional leaders
- Emphasizes strategic value of IT
- Identifies key strategies and risks
- Provides data and examples

<http://www.educause.edu/executive-briefs>

Support Systems

Systems that support personalized pathways can take many forms and are implemented at varying levels (see figure 2). "Degree audit/progress tracking" and "advising center management" tools are deployed at large majorities of the IPAS study group. About half have deployed "academic early alerts," while fewer than half reported a system for "education plan creation and tracking." In almost every case, adoption of these technologies would increase dramatically if those now planning or considering such systems actually deploy them.

A variety of factors aid progress in the use of student success analytics. Interest among senior leadership is high (see figure 3), and a culture of data-driven decisions is growing at many institutions. Progress still needs to be made to ensure that advisors, faculty, and staff have access to the student analytics they need.

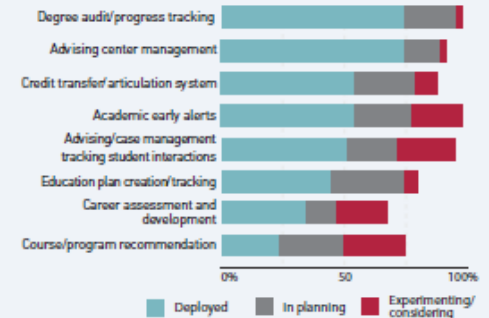


Figure 2. Status of IPAS Systems

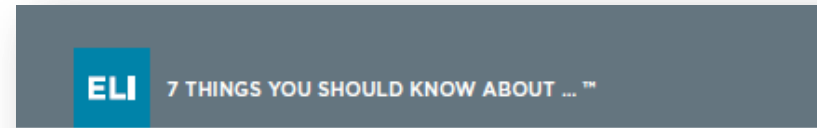


Figure 3. Status of Factors for Student Success Analytics

ELI 7 Things series

- 7 Things You Should Know About
- 7 Things You Should Read About
- 7 Things Podcast

<http://www.educause.edu/research-and-publications/7-things-you-should-know-about>



Wearable Technology

Scenario

Adele, a graduate student in environmental science, is spending her summer testing wearable technology along a coastal waterway in a national park. The wearable device, resident in an ear clip, can "hear," analyze, and record the environmental biophony—all the sounds made by animals other than humans. When it is ready for market, the device will operate as a field guide to area wildlife. The device hears and parses sound far more effectively than the average human ear. Once it recognizes a bird, mammal, reptile, amphibian, or insect, the device plays the sound into the ear of the wearer. It verbally identifies the creature and helps the user distinguish that "voice" from others in the ambient sound.

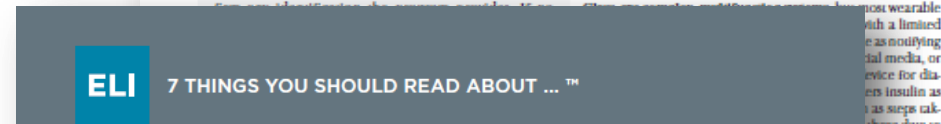
Adele's specialty is estuary avian life, and she is helping build the mobile database of bird species that this wearable device uses. Her job is to listen to a bird sound when the device plays it in her ear and to compare that identification to her own.

1 What is it?

The distinctions between computers and everyday items is blurring as IT becomes a component of things that are primarily designed for other purposes: cars, buildings, appliances, and, increasingly, things we wear. For the purposes of this brief, an Internet-connected smart watch or a pair of running shoes with sensors in them are "wearable technology," whereas a smartphone or a tablet is simply "mobile." Wearables can be networked or might store data that can be transferred later to other devices. In many cases, the technology need not be activated; it simply functions as part of the item. Wearables can gather data—from the body of the wearer or from the environment—or provide information, or both. Wearable technology could, for example, locate a lost child, manage the wearer's phone messages, alert medical help, or provide the user with information based on the user's location.

2 How does it work?

Some examples of wearable technology, such as Google Glass, are... most wearable with a limited as notifying al media, or vice for dieters insulin as as steps tak those data to rare sensors has data with e of comput- first self who



Flipped Classrooms

AUGUST 2013

These resources explore the flipped classroom as a pedagogical model in which the typical lecture and homework elements are reversed. The flipped-classroom approach draws on such concepts as active learning,

Flipping the Classroom

The University of Washington offers a set of resources for those interested in teaching flipped courses that includes quick-start guides, blogs, videos, and articles.

Flipping The Classroom ... A Goldmine of Research and Resources Keep You On Your Feet

JULY 2012

In his blog post, Michael Gorman assembles a comprehensive of resources describing the flipped instructional model. ... include supporting research, communities of practice, and technological platforms that support "flipping."

This infographic provides an at-a-glance view of the flipped model's critical elements: its origins, how it works, the theory that supports it, what it accomplishes, and data on its effectiveness.

Michigan State University: Flipped Classroom

This resource site from Michigan State University's Faculty and Organizational Development unit provides a comprehensive set of resources and readings for anyone interested in applying the model in the classroom. You'll find various readings

Flipping Courses: Transitioning from Traditional Courses to a Blended-Learning Approach

FEBRUARY 2013

This resource list from the University of Wisconsin-Madison breaks down the process of developing a flipped course into three steps: selecting a course to flip and sorting its content,

BYOE

BRING YOUR OWN EVERYTHING

IT leaders are bracing for the proliferation of mobile devices



60% of faculty and staff are estimated to bring their own devices to campus by 2014

47% will provision their own cloud-based online collaboration service

IT leaders say "Bring it on"

Planning doesn't have to precede action when it comes to BYOE. Few institutions have formal planning strategies for user-provisioned tech, but all are accommodating them in one way or another.



COST SAVINGS ARE ELUSIVE

Many IT leaders are motivated by cost savings... 81% of IT leaders are motivated to reduce procurement costs of institutionally provided technology

...yet many predict 84% of IT leaders will for BYOE-related upgrades over 10 years

INFRASTRUCTURE



SECURITY CHALLENGES

Focus on security

- 77% focused on managing data and access
- 34% focused on device and user security

The most important things to do for managing risk:

- Securing data
- Managing access
- Securing systems and networks
- Managing identity and authentication

TEACHING & LEARNING

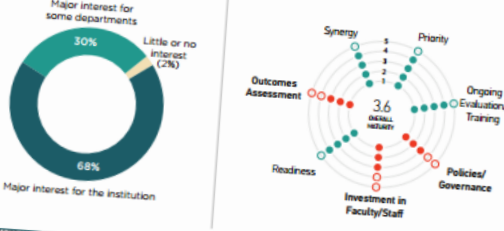
The prospect that most excites IT leaders in opportunity to diversify and expand the tech stack

Three exciting prospects for BYOE:

- Increasing student engagement with technology
- Working the tech stack to improve the student experience
- Reducing costs

E-LEARNING

Nearly all institutions have a major interest in e-learning... but many institutions need improvement in several areas.



E-LEARNING CAN...

- Offer more flexibility
- Lower infrastructure costs
- Provide additional revenue
- Improve pedagogy and course design
- Help with retention
- Enhance reputation
- Increase likelihood of student success
- Reach a broader range of students to increase growth

Most Important Factors in Selecting E-Learning Technologies

- Reliability
- Security of student data
- Ease of use for faculty
- Ease of use for students
- Effectiveness

Biggest Concerns About E-Learning

- Tech know-how of faculty
- Adequacy of staff
- Adequacy to keep up with others
- Affordability
- Faculty skepticism
- Adequacy of technology

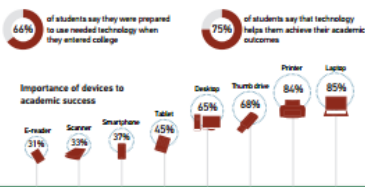
Institutions report needing more staff for e-learning. There is a disconnect between what students say they want and the technology services and support institutions presently provide.



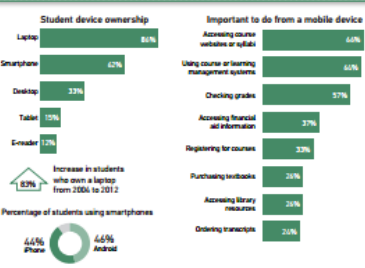
The data in this infographic comes from the ECAR report, *The State of E-Learning in Higher Education: An Eye Toward Growth and Increased Access*. To view the full report, visit: edUCAUSE.edu/library/resources/state-e-learning-higher-education-eye-toward-growth-and-increased-access

2012 STUDENTS AND TECHNOLOGY

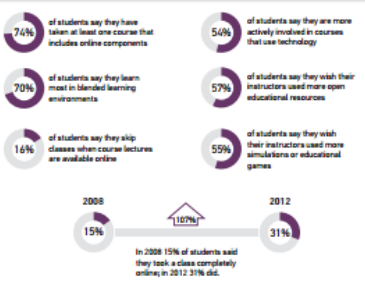
TECHNOLOGY CRITICAL TO SUCCESS



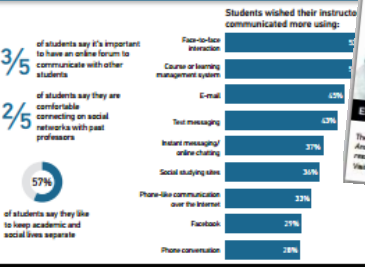
MOVING BEYOND PLATFORMS AND DEVICES



LEARNING ENVIRONMENTS AND ENGAGING STUDENTS WITH TECHNOLOGY

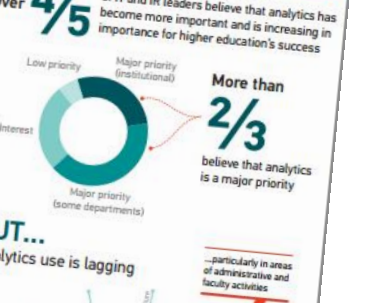


MODES OF COMMUNICATION



ANALYTICS IN HIGHER EDUCATION

ANALYTICS IS: STRATEGIC QUESTION DATA ANALYSIS AND PREDICTION INSIGHT AND ACTION



GETTING STARTED...

- Doesn't require perfect data or a perfect culture
- Benefits from communication between leadership, IT, and IR
- Needs investment in talent and expertise

HIGHER EDUCATION'S PROGRESS



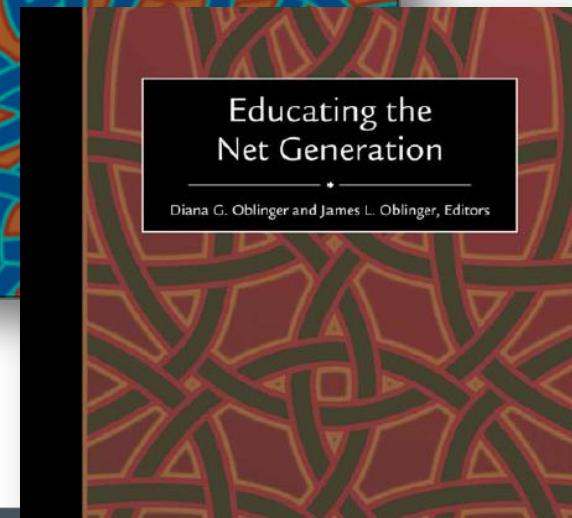
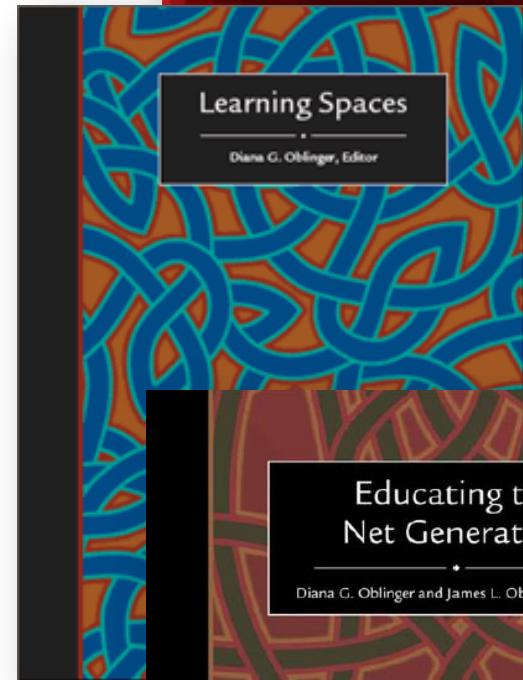
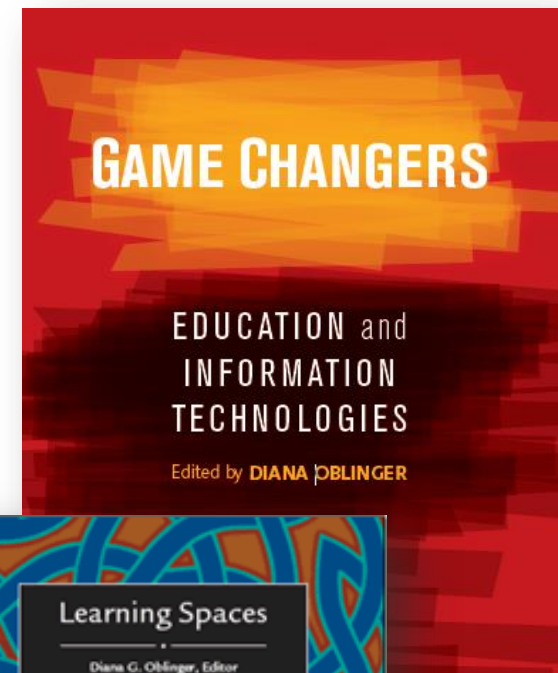
The data in this infographic comes from the ECAR report, *Analytics in Higher Education: Benefits, Barriers, Progress, and Recommendations*. Visit edUCAUSE.edu/analytica2012 to view the full report.

eBooks

Used as resource for institutional strategic planning

- Learning analytics
- Learning pathway systems
- Badging
- Competency-based and online programs

<http://www.educause.edu/research-and-publications/books>



Constituent Groups

- Categories
 - EDUCAUSE Program Discussion Groups
 - Information Systems and Services
 - Information Technology Management and Leadership
 - Institutions of a specific size or type
 - Library Systems and Technology
 - Networking and Emerging Technologies
 - Teaching and Learning

<http://www.educause.edu/discuss>

Coalition of Higher Education Information Technology Associations (CHEITA)

Goals

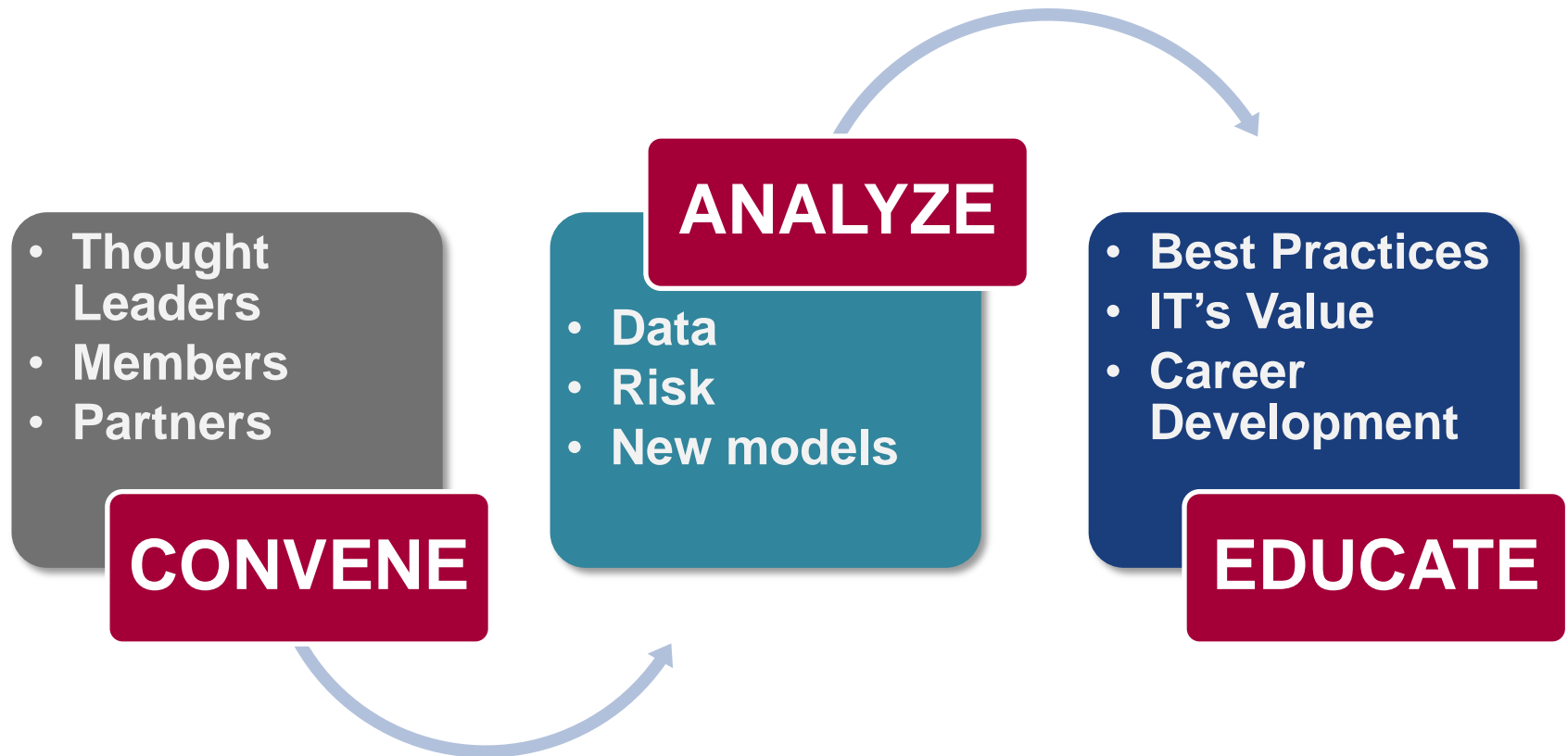
- Expand the existing network of communication among senior association staff;
- Gain an understanding of each other's strategic focus and initiatives; and
- Identify points of intersection and interest where there is mutual benefit in collaboration.

Objectives

- Convene potential members each year at the EDUCAUSE Annual Conference;
- Develop resources and contact points for emerging, recently established and mature organizations;
- Establish ongoing collaboration mechanisms built on institutional, not personal, relationships.

Summary and Discussion

Summary of Functions



EDUCAUSE Innovation 2008-2013

EDUCAUSE Learning Initiative

- Short courses
- Community-sourced content anchors
- Learning Space Rating System
- Seeking Evidence of Impact
- ELI 7 Things to Read Series
- Seminars

Online Conferences (ELI, SEC)

- Speaker Concierge
- CIO Roundtables

Conference Innovations

Online Annual Conference

- Online Event Center
- Closed Capturing

CIO Lounge

Startup Alley

Annual Conference

- Learning Theater
- Visual Themes
- Self-stuffing totes
- CIO career coaching
- Game Changer Competition

Connect Events

Sprint

Professional Development

New IT Managers

Hawkins Leadership Roundtable

Breakthrough Models Incubator

Breakthrough Models Academy

Badging

Mentoring

Leading Change Institute

New Programs and Collaborations

Analytics Grant

IPAS Grant

Lumina Grant

Rising Star Award

Community Service Award

Next Generation Learning Challenges

Coalition of Higher Education IT Associations

International board member

International program committee member

Publication translations (ELI 7 Things, etc.)

International support (e.g., AXIES)

International Outreach

Data, Research, and Analytics

CDS Improvements

- New reporting dashboard
- CDS Almanacs
- Redesign of content to align content across IT domains
- Community building: Office hours, seminars, workshops, data fair at ELI, community listserv

IT Issues: New methodology

Integrated research studies (Integrating data across multiple studies)

ACTI Merger with ECAR

Partnerships

- Gartner
- CHIECS
- Research collaborations e.g., CUPA-HR

Research Hubs: Powerpoints, video, data tables

- Shorter ECAR reports
- Infographics
- Interactive data visualization
- Maturity Indices

Content

Multimedia

- Video - interviews, concept pieces
- Podcasts

Game Changers eBook and resources

Mobile formats

Primer pages in library

EDUCAUSE 7 Things

EDUCAUSE Review Online

- ERO themed issues
- Blogs
- Case studies

Discussion

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